

# NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

Terms defined in the Abridged Prospectus dated 22 January 2015 shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The provisional allotment of Rights Shares with Warrants are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA"), as amended from time to time and therefore, SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of dealings in the provisional allotment of the Rights Shares with Warrants.



## INARI AMERTRON BERHAD

(Company No. 1000809-U)  
(Incorporated in Malaysia under the Companies Act, 1965)

**RENOUNCEABLE RIGHTS ISSUE OF UP TO 88,825,648 NEW ORDINARY SHARES OF RM0.10 EACH IN INARI AMERTRON BERHAD ("INARI") ("RIGHTS SHARES") TOGETHER WITH UP TO 88,825,648 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF ONE (1) RIGHTS SHARE TOGETHER WITH ONE (1) WARRANT FOR EVERY EIGHT (8) EXISTING ORDINARY SHARES OF RM0.10 IN INARI HELD AT 5.00 P.M. ON 22 JANUARY 2015 AT AN ISSUE PRICE OF RM1.50 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")**

Adviser, Managing Underwriter and Co-Underwriter

Co-Underwriter

Co-Underwriter

Co-Underwriter



**M&A SECURITIES SDN BHD (15017-H)**  
(A Wholly-Owned Subsidiary of Insas Berhad)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)



**Kenanga Investment Bank Berhad (15678-H)**  
(A Participating Organisation of Bursa Malaysia Securities Berhad)



**MIDF AMANAH INVESTMENT BANK BERHAD (21874-U)**



**AFFIN HWANG CAPITAL**

**AFFIN HWANG INVESTMENT BANK BERHAD (14389-U)**  
(Formerly known as HwangDBS Investment Bank Berhad)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**To: Shareholders of Inari Amertron Berhad ("Inari" or the "Company")**

Dear Sir/ Madam,

The Board of Directors of Inari has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") on 2 October 2014 and the ordinary resolution passed by the Company at the Extraordinary General Meeting convened on 11 November 2014, the number of new Rights Shares with Warrants as indicated below ("Provisional Allotment").

We wish to advise you that the following Rights Shares with Warrants provisionally allotted to you in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form dated 22 January 2015 issued by the Company.

The Provisional Allotment is made subject to the provisions in the Abridged Prospectus dated 22 January 2015 issued by the Company. Bursa Securities has already prescribed the securities of Inari listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotment arising from the Rights Issue with Warrants are prescribed securities and, as such, all dealings in the Provisional Allotment will be by way of book entry through CDS accounts and will be governed by the SICDA and the Rules of Bursa Depository.

**ALL RIGHTS SHARES WITH WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE AND WARRANT CERTIFICATES WILL BE ISSUED.**

The Board of Directors of Inari reserves the right to allot the excess Rights Shares with Warrants, if any, to the entitled shareholders and/or renounee(s) who have applied for excess Rights Shares with Warrants in a fair and equitable basis and in such manner as they in their absolute discretion deem fit and expedient in the best interest of the Company and that the intention of the Board as set out below is achieved. It is the intention of the Board to allot the excess Rights Shares with Warrants in the following priority:

- firstly, to minimise the incidence of odd lots;
- secondly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- thirdly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot, based on the quantum of their respective excess Rights Shares with Warrants application; and
- fourthly, for allocation to transferee(s) and/or renounee(s) who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot, based on the quantum of their respective excess Rights Shares with Warrants application.

The Board also reserves the right not to accept or to accept any application for excess Rights Shares with Warrants, in full or in part, without assigning any reason.

### NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

NUMBER OF INARI SHARES HELD AS AT 5.00 P.M. ON 22 JANUARY 2015	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM1.50 PER RIGHTS SHARE (RM)

### IMPORTANT RELEVANT DATES

Entitlement Date ..... : Thursday, 22 January 2015 at 5.00 p.m.

### LAST DATE AND TIME FOR:

Sale of provisional allotment of rights ..... : Thursday, 29 January 2015 at 5.00 p.m.

Transfer of provisional allotment of rights ..... : Thursday, 5 February 2015 at 4.00 p.m.

Acceptance and payment ..... : Tuesday, 10 February 2015 at 5.00 p.m.\*

Excess application and payment ..... : Tuesday, 10 February 2015 at 5.00 p.m.\*

\* or such later date and time as the Directors of Inari may determine and announce not less than two (2) market days before the stipulated date and time.

By order of the Board

**CHOW YUET KUEN (MAICSA 7010284)**

**LAU FONG SIEW (MAICSA 7045893)**

Company Secretaries

Special Share Registrar  
**Boardroom Corporate Services (KL) Sdn. Bhd. (3775-X)**

Lot 6.05, Level 6, KPMG Tower

8 First Avenue, Bandar Utama

47800 Petaling Jaya

Selangor Darul Ehsan

Tel: 603-7720 1188

Fax: 603-7720 1111

**THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 22 JANUARY 2015**

**WARNING: DO NOT DETACH ANY PART OF THIS DOCUMENT AND PLEASE SEND THIS DOCUMENT IN ITS ENTIRETY TO THE SPECIAL SHARE REGISTRAR**

# RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 22 JANUARY 2015 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES (AS DEFINED HEREIN) WITH WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF INARI AMERTRON BERHAD ("INARI" OR THE "COMPANY"). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON 10 FEBRUARY 2015 OR SUCH LATER TIME AND DATE AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD OF DIRECTORS OF INARI. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RIGHTS STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



## INARI AMERTRON BERHAD

(Company No. 1000809-U)  
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 88,825,648 NEW ORDINARY SHARES OF RM0.10 EACH IN INARI ("RIGHTS SHARES") TOGETHER WITH UP TO 88,825,648 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF ONE (1) RIGHTS SHARE TOGETHER WITH ONE (1) WARRANT FOR EVERY EIGHT (8) EXISTING ORDINARY SHARES OF RM0.10 IN INARI HELD AT 5.00 P.M. ON 22 JANUARY 2015 AT AN ISSUE PRICE OF RM1.50 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")

NAME AND ADDRESS OF APPLICANT

NRIC NO. / PASSPORT NO. (STATE COUNTRY) /  
COMPANY NO.

CDS ACCOUNT NO.

NUMBER OF INARI SHARES HELD AS AT 5.00 P.M. ON 22 JANUARY 2015	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM1.50 PER RIGHTS SHARE (RM)

Note: If you have subsequently purchased additional provisional Rights Shares with Warrants from the open market, you should indicate your acceptance of the total provisional Rights Shares with Warrants that you have standing to the credit in your CDS account under Part I(A).

To: The Board of Directors of Inari ("Board")

### PART I – ACCEPTANCE OF PROVISIONAL RIGHTS SHARES WITH WARRANTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

In accordance with the terms of this RSF and the Abridged Prospectus, I / we\* hereby irrevocably:

- (i) \*accept the number of Rights Shares with Warrants as stated below, which were provisionally allotted / transferred / renounced\* to me / us\*;
- (ii) \*apply for the number of excess Rights Shares with Warrants as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

I / We\* enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed "ACCOUNT PAYEE ONLY", being the full amount payable for the said number of Rights Shares with Warrants accepted / applied for, and hereby request for the said Rights Shares with Warrants to be credited into my / our\* valid and subsisting CDS account as stated above:

NUMBER OF RIGHTS SHARES WITH WARRANTS ACCEPTED / EXCESS RIGHTS SHARES WITH WARRANTS APPLIED	AMOUNT PAYABLE BASED ON RM1.50 PER RIGHTS SHARE (RM)	BANKER'S DRAFT/ CASHIER'S ORDER/MONEY ORDER/POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			INARI RIGHTS ISSUE ACCOUNT
(B) EXCESS			INARI EXCESS RIGHTS ISSUE ACCOUNT

I / We\* hereby authorise you to return without interest, my / our\* application money or the balance thereof should my / our\* application for excess Rights Shares with Warrants be not successful at all or only partial successful by ORDINARY POST to me / us\* at MY / OUR\* OWN RISK.

### PART II – DECLARATION

I / We\* hereby confirm and declare that:

- (i) All information provided by me / us\* is true and correct;
- (ii) All information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my / our\* rights may be rejected;
- (iii) I / We\* consent to Inari and the Special Share Registrar of Inari collecting the information and personal data (collectively "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations; and
  - \* I am 18 years of age or over.
  - \* I am / We are\* resident(s) of Malaysia.
  - \* I am / We are\* resident(s) of ..... (country) and having ..... citizenship.
  - \* I am / We are\* nominee(s) of a person who is a Bumiputera / Non-Bumiputera / Non-Citizen\* resident in ..... (country) and having ..... citizenship..

I / We\* hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out therein.

Date

Contact telephone no. during office hours

Signature / Authorised signatory(ies)  
(Corporate bodies must affix their Common Seal)

AFFIX  
MALAYSIAN  
REVENUE STAMP  
OF RM10.00  
HERE

### LAST DATE AND TIME FOR

Acceptance and payment : Tuesday, 10 February 2015 at 5.00 p.m.<sup>^</sup>  
Excess application and payment : Tuesday, 10 February 2015 at 5.00 p.m.<sup>^</sup>  
<sup>^</sup> or such later date and time as the Directors of Inari may determine and announce not less than two (2) market days before the stipulated date and time.

\* Please delete whichever is not applicable.

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

### THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately. All enquiries concerning the Rights Issue with Warrants should be addressed to the Special Share Registrar of Inari, Boardroom Corporate Services (KL) Sdn. Bhd. (3775-X) ("Special Share Registrar") at Lot 6.05, Level 6, KPMG Tower, 8 First Avenue, Bandar Utama, 47800 Petaling Jaya, Selangor Darul Ehsan. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS DATED 22 JANUARY 2015 ("AP") TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE AP.

Approval for the Rights Issue with Warrants has been obtained from the shareholders of Inari at the Extraordinary General Meeting held on 11 November 2014. Approval has also been obtained from Bursa Securities vide its letter dated 2 October 2014 for the listing of and quotation for the Rights Shares and Warrants to be issued pursuant to the Rights Issue with Warrants, admission of the Warrants to the Official List of Bursa Securities and for the listing of and quotation for the new Inari Shares to be issued pursuant to the exercise of the Warrants on the Main Market of Bursa Securities. The official listing of and quotation for the Rights Shares and Warrants will commence after, among others, receipt of confirmation from Bursa Depository that all the CDS accounts of the successful entitled shareholders and/or their renounee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

The AP, together with the Notice of Provisional Allotment ("NPA") and this RSF are not intended to be (and will not be) issued, circulated or distributed in countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Malaysia, the AP, together with the NPA and this RSF, have not been and will not be despatched to entitled shareholders with a registered address outside Malaysia, unless they have provided an address in Malaysia for the service of the AP, together with the NPA and this RSF by the Entitlement Date. However, even though a person may be issued, circulated or distributed or be permitted to collect the AP, together with the NPA and this RSF, the Company and M&A Securities Sdn Bhd ("M&A") require that a person into whose possession the AP, together with the NPA and this RSF may come in, must inform himself of and observe all the applicable laws of other jurisdictions which may prohibit or restrict the issue, circulation or distribution of the AP, together with the NPA and this RSF, to him/her or which may prohibit or restrict the offering, solicitation or invitation to subscribe for the Rights Shares and be entitled to the Warrants under the AP, together with the NPA and this RSF or the Rights Issue with Warrants to him/her. Inari and M&A shall not accept any responsibility or liability in the event that any acceptance or renunciation made by the entitled shareholders and/or their renounee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions.

A copy of the AP, together with the NPA and this RSF, have been registered with the Securities Commission Malaysia ("SC"). The registration of the AP, together with the NPA and this RSF should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the AP, together with the NPA and this RSF. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the AP, together with the NPA and this RSF, have also been lodged with the Companies Commission of Malaysia, who takes no responsibility for their contents.

Neither Bursa Securities nor the SC takes any responsibility for the correctness of statements made or opinions expressed herein. Admission of the securities to the Official List of Bursa Securities and the listing of and quotation for the securities on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

The AP, together with the NPA and this RSF, have been seen and approved by the Board and they collectively and individually accept full responsibility for the accuracy of the information contained therein and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement therein false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the AP shall have the same meanings when used in this RSF, unless they are otherwise defined here or the context otherwise requires.

### INSTRUCTIONS:

#### (i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance and payment until 5.00 p.m. on 10 February 2015, or such extended date and time as the Board may decide and announce at their absolute discretion. Where the closing date of acceptance and payment is extended from the original closing date, the announcement of such extension will be made not less than two (2) market days before the original closing date.

#### (ii) FULL ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you and/or your renounee(s) (if applicable) wish to accept the Rights Shares with Warrants provisionally allotted to you and/or your renounee(s) (if applicable), please complete Part I(A) and Part II of this RSF and return this RSF, together with the appropriate remittance made in Ringgit Malaysia (RM) for the full amount in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia crossed "**A/C PAYEE ONLY**" and made payable to "**INARI RIGHTS ISSUE ACCOUNT**" and endorsed on the reverse side with your name in block letters, contact number and CDS account number, to be received by the Special Share Registrar, Boardroom Corporate Services (KL) Sdn. Bhd. (3775-X), Lot 6.05, Level 6, KPMG Tower, 8 First Avenue, Bandar Utama, 47800 Petaling Jaya, Selangor Darul Ehsan, before 5.00 p.m. on 10 February 2015, or such extended date and time as may be determined and announced by the Board at their absolute discretion. Cheques or any other mode of payments are not acceptable.

If acceptance and payment for the Rights Shares with Warrants provisionally allotted to you and/or your renounee(s) (if applicable) is not received by the Special Share Registrar by 5.00 p.m. on 10 February 2015, being the last time and date for acceptance and payment, or such extended time and date as may be determined and announced by the Board at their absolute discretion, you and/or your renounee(s) (if applicable) will be deemed to have declined the provisional allotment made to you and/or your renounee(s) (if applicable) and it will be cancelled. Such Rights Shares with Warrants not taken up will be allotted to the applicants applying for excess Rights Shares with Warrants, and subsequently, to the Underwriters, if the Rights Shares with Warrants are not fully taken up by such applicants.

No acknowledgement of receipt of the RSF and application monies will be made by the Company or Special Share Registrar in respect of the Rights Issue with Warrants. However, if you and/or your renounee(s) (if applicable) application is successful, you and/or your renounee(s) (if applicable) will be allotted the Rights Shares with Warrants, and Notices of Allotment will be issued and despatched by ordinary post to you and/or your renounee(s) (if applicable) at your own risk to the address shown in the Record of Depositors provided by Bursa Depository within eight (8) market days from the last date for acceptance and payment for the Rights Shares with Warrants.

Where an application is not accepted or accepted only in part, the full amount or the balance of the application monies, as the case may be, shall be refunded without interest and shall be despatched to the applicants within fifteen (15) market days from the last date for acceptance and payment for the Rights Issue with Warrants by ordinary post to the address shown in the Record of Depositors provided by Bursa Depository at the applicants' own risk.

#### (iii) PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you and/or your renounee(s) (if applicable) wish to accept part of your provisionally allotted Rights Shares with Warrants, please complete Part I(A) of this RSF by specifying the number of Rights Shares with Warrants which you and/or your renounee(s) (if applicable) are accepting and Part II of this RSF and deliver the completed RSF together with the relevant payment to the Special Share Registrar by 5.00 p.m. on 10 February 2015, being the last time and date for acceptance and payment, or such extended time and date as may be determined and announced by the Board at their absolute discretion.

#### (iv) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you and/or your renounee(s) (if applicable) wish to apply for excess Rights Shares with Warrants in addition to those provisionally allotted to you and/or your renounee(s) (if applicable), please complete Part I(B) of this RSF (in addition to Parts I(A) and II) and forward it (together with a **separate remittance** for the full amount payable in respect of the excess Rights Shares with Warrants applied for) to the Special Share Registrar. Payment for the excess Rights Shares with Warrants applied for should be made in the same manner described in note (ii) above, with remittance in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and crossed "**A/C PAYEE ONLY**" and made payable to "**INARI EXCESS RIGHTS ISSUE ACCOUNT**" and endorsed on the reverse side with your name in block letters, contact number and CDS account number, to be received by the Special Share Registrar not later than 5.00 p.m. on 10 February 2015, being the last date and time for application and payment for the excess Rights Shares with Warrants (or such extended date and time as may be determined and announced by the Board at their absolute discretion). No acknowledgement of receipt of this RSF and application monies will be made by the Company or Special Share Registrar in respect of the excess Rights Shares with Warrants. However, if you and/or your renounee(s) (if applicable) application is successful, you and/or your renounee(s) (if applicable) will be allotted the Rights Shares with Warrants, and notices of allotment will be issued and despatched by ordinary post to you and/or your renounee(s) (if applicable) at your own risk to the address shown in the Record of Depositors provided by Bursa Depository within eight (8) market days from the last date for acceptance and payment for the excess Rights Shares with Warrants.

In respect of unsuccessful or partially successful excess Rights Shares with Warrants applications, the full amount or the balance of the application monies, as the case may be, shall be refunded without interest and shall be despatched within fifteen (15) market days from the last date for acceptance and payment for the excess Rights Shares with Warrants by ordinary post to the address shown in the Record of Depositors provided by Bursa Depository at the applicants' own risk.

The Board reserves the right to allot the excess Rights Shares with Warrants applied for under Part I(B) of this RSF, in a fair and equitable basis and in such manner as they in their absolute discretion deem fit and expedient in the best interest of the Company and that the intention of the Board as set out below are achieved. It is the intention of the Board to allot the excess Rights Shares with Warrants in the following priority:-

- firstly, to minimise the incidence of odd lots;
- secondly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date;
- thirdly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis based on the quantum of their respective excess Rights Shares with Warrants application; and
- fourthly, for allocation to transferee(s) and/or renounee(s) who have applied for excess Rights Shares with Warrants on a pro-rata basis based on the quantum of their respective excess Rights Shares with Warrants application.

The Board also reserves the right not to accept or to accept any application for excess Rights Shares with Warrants, in full or in part, without assigning any reason.

#### (v) SALE OR TRANSFER OF THE PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

If you and/or your renounee(s) (if applicable) wish to sell/transfer all or part of your entitlement to the Rights Shares with Warrants to one (1) or more person(s), you and/or your renounee(s) (if applicable) may do so immediately through your stockbroker for the period up to the last date and time for sale or transfer of the provisionally allotted Rights Shares with Warrants (in accordance with the Rules of Bursa Depository) without first having to request the Company for a split of the provisional allotted Rights Shares with Warrants standing to the credit of your CDS accounts. To sell/transfer all or part of your entitlement to the Rights Shares with Warrants, you and/or your renounee(s) (if applicable) may sell such entitlement to the Rights Shares with Warrants in the open market or transfer to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling or transferring all or part of your provisionally allotted Rights Shares with Warrants, you and/or your renounee(s) (if applicable) need not deliver any document, including this RSF, to the stockbroker. However, you and/or your renounee(s) (if applicable) must ensure that there is sufficient provisionally allotted Rights Shares with Warrants standing to the credit of your CDS account(s) that are available for settlement of the sale or transfer.

Purchaser(s) or transferee(s) of the provisionally allotted Rights Shares with Warrants may obtain a copy of the AP and this RSF from the Special Share Registrar, our Registered Office or Bursa Securities' website at [www.bursamalaysia.com](http://www.bursamalaysia.com).

If you and/or your renounee(s) (if applicable) have sold only part of the provisional allotment of the Rights Shares with Warrants, you and/or your renounee(s) (if applicable) may still accept the balance of your provisional allotment of the Rights Shares with Warrants by completing Parts I(A) and II of this RSF.

#### (vi) GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- The Rights Shares with Warrants subscribed by the entitled shareholders and/or their renounee(s) will be credited into their respective CDS accounts as stated in this RSF or the exact accounts appearing in Bursa Depository's records.
- Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you and/or your renounee(s) (if applicable).
- The contract arising from the acceptance of the provisional allotment of the Rights Shares with Warrants by you and/or your renounee(s) (if applicable) shall be governed by and construed in accordance with the laws of Malaysia, and you and/or your renounee(s) (if applicable) shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising thereon.
- The Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to.
- Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on this RSF.
- Entitled shareholders and/or their renounee(s) (if applicable) should note that this RSF and remittances lodged with the Special Share Registrar shall be irrevocable and cannot be subsequently withdrawn.